

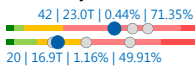
WIKA Wijaya Karya (Persero) Tbk. [S]

COMPANY REPORT : JANUARY 2015

Main Board
Industry Sector : Property, Real Estate And Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 30 January 2015

Individual Index : 891.667
Listed Shares : 6,149,225,000
Market Capitalization : 23,028,847,625,000



COMPANY HISTORY

Established Date : 11-Mar-1960
Listing Date : 29-Oct-2007
Under Writer IPO :
PT CIMB-GK Securities Indonesia
PT Bahana Securities
PT Indo Premier Securities
Securities Administration Bureau :
PT Datindo Entrycom
Puri Datindo - Wisma Sudirman
Jln. Jend. Sudirman Kav. 34 - 35, Jakarta 10220
Phone : (021) 570-9009
Fax : (021) 570-9026

BOARD OF COMMISSIONERS

1. Basoeki Hadimoeljono
 2. Abdul Rahman Pelu
 3. B. Didik Prasetyo
 4. Bakti Santoso Luddin *)
 5. Soepomo
 6. Thamrin Abdullah *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Bintang Perbowo
2. Adji Firmantoro
3. Bambang Pramujjo
4. Budi Harto
5. Destiawan Soewardjono
6. Ganda Kusuma

AUDIT COMMITTEE

1. Bakti Santoso Luddin
2. Arzul Andaliza
3. Mukti Wibowo
4. Slamet Wibowo
5. Thamrin Abdullah

CORPORATE SECRETARY

Suradi

HEAD OFFICE

WIKA Building
Jln. D.I. Panjaitan Kav. 9
Jakarta - 13340
Phone : (021) 819-2808, 850-8640, 850-8650
Fax : (021) 819-1235, 859-11969

Homepage : www.wika.co.id
Email : suradi@wika.co.id

SHAREHOLDERS (January 2015)

1. Negara Republik Indonesia 4,000,000,000 : 65.05%
2. Public (<5%) 2,149,225,000 : 34.95%

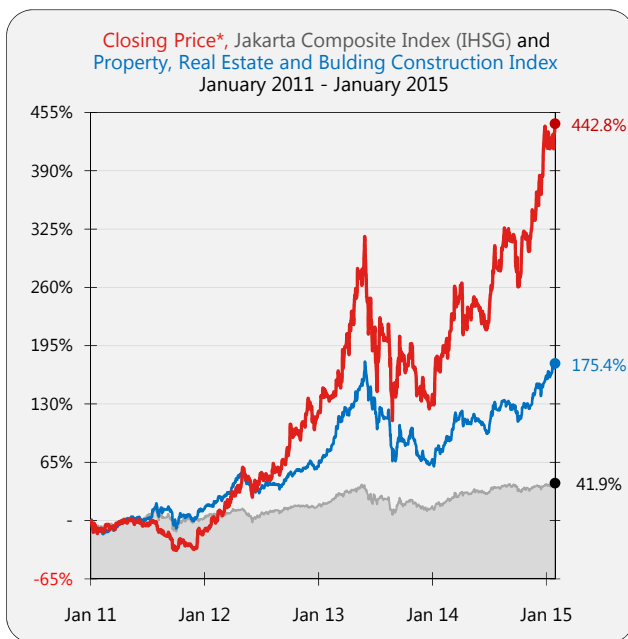
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2007		5.97	06-Jun-08	09-Jun-08	11-Jun-08	25-Jun-08	F
2008		8.03	18-Jun-09	19-Jun-09	23-Jun-09	07-Jul-09	F
2009		10.02	27-May-10	31-May-10	02-Jun-10	16-Jun-10	F
2010		17.08	06-Jun-11	07-Jun-11	09-Jun-11	23-Jun-11	F
2011		17.28	23-May-12	24-May-12	28-May-12	11-Jun-12	F
2012		22.32	29-May-13	30-May-13	03-Jun-13	14-Jun-13	F
2013		27.82	28-Apr-14	29-Apr-14	02-May-14	13-May-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing	Trading
			Date	Date
1.	First Issue	1,846,154,000	29-Oct-07	29-Oct-07
2.	Negara RI (Seri A)	1	29-Oct-07	29-Oct-07
3.	Company Listing	3,999,999,999	29-Oct-07	29-Oct-07
4.	ESOP II	213,500	T: 16-Dec-09	: 22-Dec-09
5.	MSOP I	2,183,500	T: 24-May-10	: 30-Jun-10
6.	MSOP II	908,000	T: 24-May-10	: 30-Jun-10
7.	MSOP I & II	152,081,500	T: 22-Nov-10	: 05-Jan-11
8.	ESOP/MSOP I & II	137,504,500	T: 20-May-11	: 01-Jul-13
9.	ESOP/MSOP II	9,974,000	T: 22-Nov-11	: 01-Jul-14
10.	ESOP/MSOP I	206,000	30-Dec-13	30-Dec-13

WIKAWijaya Karya (Persero) Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jan-15
Volume (Million Sh.)	1,881	3,477	7,059	6,956	423
Value (Billion Rp)	1,171	3,843	13,754	16,915	1,535
Frequency (Thou. X)	69	131	406	606	53
Days	247	246	244	242	21

Price (Rupiah)	2011	2012	2013	2014	Jan-15
High	710	1,650	2,900	3,895	3,795
Low	450	600	1,350	1,580	3,455
Close	610	1,480	1,580	3,680	3,745
Close*	610	1,480	1,580	3,680	3,745

PER (X)	9.15	17.75	17.02	42.35	43.10
PER Industry (X)	11.09	17.34	9.57	16.29	17.39
PBV (X)	1.66	3.21	3.01	4.79	4.88

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	700	590	610	7,891	316,051	202,032	21
Feb-11	680	600	660	4,073	114,366	73,484	18
Mar-11	710	600	670	6,958	143,658	92,449	23
Apr-11	700	660	670	7,560	148,172	100,902	20
May-11	710	660	690	3,019	98,903	68,033	21
Jun-11	700	640	660	2,028	95,426	63,532	20
Jul-11	690	650	680	4,419	150,923	101,290	21
Aug-11	680	560	580	3,545	115,101	70,332	19
Sep-11	610	450	490	4,595	95,568	52,881	20
Oct-11	600	450	520	11,628	160,637	85,900	21
Nov-11	520	470	470	3,385	59,665	29,849	22
Dec-11	650	465	610	9,881	382,183	230,029	21
Jan-12	720	600	710	4,827	208,891	137,097	21
Feb-12	780	660	730	4,265	209,034	153,646	21
Mar-12	920	730	910	7,608	497,042	399,840	21
Apr-12	980	880	980	8,877	258,868	238,228	20
May-12	1,110	890	920	10,137	316,373	322,511	21
Jun-12	1,050	870	1,050	9,383	224,325	217,163	21
Jul-12	1,070	980	1,000	6,930	133,608	137,739	22
Aug-12	1,130	980	1,050	7,231	155,121	164,671	19
Sep-12	1,270	1,050	1,210	7,417	159,355	184,402	20
Oct-12	1,550	1,210	1,370	22,891	474,320	654,105	22
Nov-12	1,630	1,300	1,630	19,989	425,278	614,199	20
Dec-12	1,650	1,360	1,480	20,945	414,789	619,874	18
Jan-13	1,730	1,470	1,650	25,183	446,947	726,586	21
Feb-13	1,780	1,590	1,770	22,785	521,572	871,607	20
Mar-13	2,075	1,680	2,025	39,561	759,537	1,407,679	19
Apr-13	2,475	1,950	2,400	27,075	501,903	1,087,356	22
May-13	2,900	2,375	2,825	24,613	424,941	1,105,249	22
Jun-13	2,875	1,930	2,050	45,363	735,887	1,669,932	19
Jul-13	2,325	1,590	2,075	48,860	935,852	1,864,035	23
Aug-13	2,250	1,350	1,740	38,418	604,516	1,095,151	17
Sep-13	2,125	1,620	1,920	52,542	912,763	1,717,307	21
Oct-13	2,125	1,820	1,920	31,706	501,965	982,191	21
Nov-13	1,950	1,600	1,650	27,137	392,473	683,096	20
Dec-13	1,810	1,540	1,580	22,377	320,791	543,658	19
Jan-14	1,985	1,580	1,950	39,945	484,540	901,013	20
Feb-14	2,185	1,900	2,145	57,551	850,413	1,734,639	20
Mar-14	2,505	2,120	2,390	53,471	842,897	1,956,887	20
Apr-14	2,535	2,050	2,265	88,318	1,193,527	2,718,051	20
May-14	2,475	2,230	2,345	48,610	678,582	1,597,528	18
Jun-14	2,345	2,145	2,215	29,386	300,893	677,128	21
Jul-14	2,860	2,205	2,650	53,246	583,781	1,491,132	18
Aug-14	2,990	2,595	2,870	42,619	442,129	1,229,926	20
Sep-14	2,950	2,580	2,605	48,236	379,891	1,065,777	22
Oct-14	2,935	2,420	2,860	56,541	487,366	1,313,689	23
Nov-14	3,140	2,750	3,005	36,189	317,504	936,247	20
Dec-14	3,895	3,015	3,680	52,094	394,563	1,292,573	20
Jan-15	3,795	3,455	3,745	52,642	422,511	1,535,100	21

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	1,227,705	1,244,316	1,499,143	1,386,707	1,728,665
Receivables	1,422,090	420,573	1,978,912	2,132,198	2,769,859
Inventories	682,563	872,775	1,138,080	1,118,390	969,280
Investment	147,800	164,989	1,208,327	1,583,043	1,860,838
Fixed Assets	405,546	753,148	1,168,757	1,640,292	2,333,816
Other Assets	75,040	417,006	73,252	71,743	73,673
Total Assets	6,286,305	8,322,980	10,945,209	12,594,963	15,023,627
Growth (%)		32.40%	31.51%	15.07%	19.28%

Bank Payable		-	-	-	2,834,043
Trade Payable	1,221,036	2,119,188	2,529,217	3,061,518	3,529,758
Total Liabilities	4,369,537	6,103,604	8,131,204	9,368,004	10,301,810
Growth (%)		39.69%	33.22%	15.21%	9.97%

Authorized Capital	1,600,000	1,600,000	1,600,000	1,600,000	1,600,000
Paid up Capital	600,154	602,727	610,563	613,997	614,923
Paid up Capital (Shares)	6,002	6,027	6,106	6,140	6,149
Par Value	100	100	100	100	100
Retained Earnings	608,013	854,681	1,196,354	1,202,095	1,431,818
Total Equity	1,916,768	2,219,376	2,814,006	3,226,959	4,721,817
Growth (%)		15.79%	26.79%	14.67%	46.32%

INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Total Revenues	6,022,922	7,741,827	9,816,086	11,884,668	8,605,350
Growth (%)		28.54%	26.79%	21.07%	

Cost of Revenues	5,390,012	6,978,414	8,902,209	10,562,234	7,665,883
Gross Profit	632,910	864,935	1,111,382	1,583,448	1,106,313
Operating Expenses	195,457	211,194	265,965	367,486	281,467
Operating Profit	477,611	653,741	845,417	1,215,962	824,846
Growth (%)		36.88%	29.32%	43.83%	

Other Income (Expenses)	-4,285	-24,134	-37,501	-199,272	-79,783
Income before Tax	473,326	629,607	807,916	1,016,690	745,063
Tax	162,085	238,660	302,791	392,319	260,587
Profit for the period	311,241	390,946	505,125	624,372	484,476
Growth (%)		25.61%	29.21%	23.61%	

Period Attributable	284,922	354,499	457,858	569,940	400,705
Comprehensive Income	311,241	401,828	508,764	624,372	484,476
Comprehensive Attributable	284,922	366,375	461,134	569,940	400,705

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Dividend (Rp)	17.08	17.28	22.32	27.82	-
EPS (Rp)	47.47	58.82	74.99	92.82	65.16
BV (Rp)	319.38	368.22	460.89	525.57	767.87
DAR (X)	0.70	0.73	0.74	0.74	0.69
DER(X)	2.28	2.75	2.89	2.90	2.18
ROA (%)	4.95	4.70	4.62	4.96	3.22
ROE (%)	16.24	17.62	17.95	19.35	10.26
GPM (%)	10.51	11.17	11.32	13.32	12.86
OPM (%)	7.93	8.44	8.61	10.23	9.59
NPM (%)	5.17	5.05	5.15	5.25	5.63
Payout Ratio (%)	35.99	29.38	29.76	29.97	-
Yield (%)	2.51	2.83	1.51	1.76	-

